

Clarity at TeamBank AG

Project, Portfolio, and Resource Management · Clarity · Proof of Concept

Solutions used: Clarity, itd Advanced Resource Planning add-on

Use cases: project, portfolio, and resource management

In use since: 2020

Interfaces: SAP HCM, Active Directory

Deployment: throughout the company

About TeamBank AG

With its easyCredit product line, TeamBank AG acts as a specialist hub for modern liquidity management within the Genossenschaftliche FinanzGruppe Volksbanken Raiffeisenbanken, a German cooperative banking group. Thanks to the provision and integration of innovative products and services, customers have easy access to liquidity anywhere and at any time.

-  Financial services
-  > 1.000 employees
-  Nuremberg, Germany
-  Founded in 1950
-  teambank.de

Challenges That TeamBank Needed to Address

- Introduction of a uniform resource management process for a variety of resource-related topics in a central source
- Replacement of time-consuming manual data retrieval processes with a system that also enables planning based on live data
- Additional process optimization

The Benefits of Using Clarity at TeamBank

- Scope of functions: Clarity including all desired functions
- Flexible tool: integration of all necessary use cases (e.g. strict regulations in the banking sector)
- Company-wide introduction of a role-based, uniform resource management process using Clarity and itd Advanced Resource Planning
- Expansion of resource management

processes to other resource-related areas, such as line activities, part-time work, external resources and absences

- Clarity as the Single Source of Truth: data storage and planning in one central location
- Planning based on live data
- Optimized processes
- Collaboration with itdesign as a strong pillar of support

Proof of Concept: Selection and Implementation of Clarity Made Easy

- Professional validation: check if required use cases can be integrated
- Technical validation: test if the tool works as envisioned and if it is compatible with the existing infrastructure and software
- Development of tool-specific know-how
- Testing based on specific project data instead of non-specific dummy data

- Internal marketing for Clarity among future users: making the software tangible and ensuring a basic level of acceptance



„Clarity is the proverbial jack of all trades among PPM tools. The software is outstanding across all areas, and in some of them it even leads the field. The functionality and flexibility of Clarity were decisive criteria in our selection process.“

Lucas Klein · Organizational Manager for Digital Efficiency · TeamBank AG

Read now the detailed interview with Lucas Klein from TeamBank: